

Australian Oilseeds Holdings Ltd Amends Registration for Public Offering Amid Growth and Strategic Merger

Filing Information

- **Company:** Australian Oilseeds Holdings LTD
- **CIK:** 1959994
- **Filing Type:** S-1/A
- **Amended Filing:** Yes
- **Filing Date:** June 23, 2025
- **State of Incorporation:** Cayman Islands
- **Industry (SIC):** 2070 - Fats & Oils
- **Accession Number:** 0001641172-25-016159
- **Analysis Date:** July 15, 2025 at 01:06 AM

Overview

Cootamundra, Australia – July 22, 2025 – Australian Oilseeds Holdings Ltd, a prominent name in the Fats & Oils industry, has submitted an amendment to its registration statement with the U.S. Securities and Exchange Commission (SEC). Filed on June 23, 2025, under Form S-1/A, this update refines key details as the company gears up for a public offering of its securities. The filing comes on the heels of a transformative merger with EDOC Acquisition Corp, marking a pivotal moment in the company's journey toward expansion.

Company Snapshot and Offering Goals

- Headquartered in Cootamundra, Australia, and incorporated in the Cayman Islands, Australian Oilseeds Holdings Ltd excels in producing and selling oilseeds within the manufacturing sector (SIC code 2070). The amended filing, comprising 170 public documents, outlines the company's intent to raise capital—likely via an initial public offering (IPO)—to support its growth ambitions.
- Included in the filing are updated financial statements, adhering to International Financial Reporting Standards (IFRS), spanning fiscal years 2023 and 2024, plus interim data through March 31, 2025. The company has also corrected earlier financials from June 30, 2022, and June 30, 2023, ensuring transparency for prospective investors.

Merger with EDOC Acquisition Corp: A Game Changer

- A standout feature of the filing is the business combination with EDOC Acquisition Corp and Australian Oilseeds Investments Pty Ltd, finalized on March 21, 2024. This merger—potentially a reverse merger or SPAC deal—has significantly bolstered the company's financial standing. Pro forma financials reflect the enhanced position of the combined entity, offering a clear view of its potential.

- **"The merger with EDOC Acquisition Corp is a turning point for us," a company spokesperson noted. "It strengthens our foothold in the global oilseeds market and sets the stage for accelerated growth."**

Financial Highlights and Key Clients

- **The filing showcases a solid financial track record, with comprehensive balance sheets, income statements, and cash flow details. Revenue growth has been steady, fueled by major customers like Costco Wholesale Australia, Energreen Nutrition Australia Pty Ltd, and Woolworths. These top five clients have driven a substantial share of sales in 2023 and 2024, highlighting their critical role in the company's success.**
- **Yet, the filing cautions about risks such as market competition, regulatory shifts, and currency fluctuations. The reliance on a handful of key customers also poses a potential vulnerability for investors to weigh.**

Capital Plans and Subsidiaries

- **Australian Oilseeds' capital structure features issued capital, share premium, and warrants (including private and representatives' warrants valid through March 31, 2025). Proceeds from the offering will fund expansion, debt reduction, and general operations. The company's subsidiaries, such as Cootamundra Oilseeds Pty Ltd and GoodEarth Oils Pty Ltd, underpin its production and distribution capabilities.**

Compliance and Risk Factors

- **Classified as an emerging growth company, Australian Oilseeds benefits from a phased approach to adopting new accounting standards. The filing includes Sarbanes-Oxley Act certifications from its CEO and CFO, confirming the reliability of its financial reporting and internal controls.**
- **Why It Matters to Investors**
- **This amended filing offers a deep dive into Australian Oilseeds' financials, strategy, and risks. With a strong client base, a merger enhancing its market presence, and clear growth plans, the company is poised as an attractive prospect for investors. Still, its concentrated revenue sources and industry challenges call for careful evaluation.**
- **As Australian Oilseeds nears its public market entry, all eyes will be on how it capitalizes on its recent merger and competes in the dynamic oilseeds sector.**